

NAME _____
 ID/ LAST 4 DIGITS OF SSN _____

2020-2021 V5-VERIFICATION SHEET (2/2)

SECTION 2-TAX INFORMATION

Your application requires IRS tax data. We recommend that you use the **IRS Data Retrieval Tool (IRS DRT)** on the FAFSA to link directly to the IRS database. To address security concerns, the tax return information you transfer from the IRS will no longer be displayed on www.studentaid.gov or the IRS DRT web page. Instead you will see "Transferred from the IRS" in the appropriate fields on www.studentaid.gov. If you and/or your custodial parent(s) or spouse filed a tax return but were not presented with the option to link directly to the IRS database, you must provide a signed copy of the 2018 income tax return (Form 1040) for you and your custodial parent(s) or spouse. You may also try to download a free Tax Return Transcript online at <http://www.irs.gov/individuals/get-transcript> or call 1-800-908-9946 and request a copy to be mailed. **You may also need to submit copies of all W-2s and/or 1099 forms for 2018.**

Foreign, US territory, or commonwealth residents: Please submit a copy of your 2018 tax transcript. If no taxes were filed, we can accept a Wage & Tax Statement or its equivalent from each employer indicating total income earned and taxes paid during January–December 2018.

> Check the situation below as it applies to you (the student) & your parent/spouse: **ONLY ONE PER STUDENT & PARENT/SPOUSE**

| | <u>Student</u> | <u>Parent/Spouse</u> |
|---|--------------------------|--------------------------|
| Have or will complete IRS Data Retrieval (data was not altered). | <input type="checkbox"/> | <input type="checkbox"/> |
| Not eligible for IRS Data Retrieval. Will submit 2018 Tax Return Transcript(s). | <input type="checkbox"/> | <input type="checkbox"/> |
| Did work in 2018, but did not file taxes. I am not required to file a 2018 federal tax return. | <input type="checkbox"/> | <input type="checkbox"/> |
| Did NOT work in 2018, did not file taxes. I am not required to file a 2018 federal tax return. | <input type="checkbox"/> | <input type="checkbox"/> |
| Did NOT file taxes, but had income in 2018 not reported on a W2. Submit 1099 and/or a signed statement of income. | <input type="checkbox"/> | <input type="checkbox"/> |

SECTION 3-ADDITIONAL FINANCIAL INFORMATION

> Did you receive any funds in 2018 that was untaxed income?

Please list below. Do not leave any lines blank. ◀ Enter 0 or N/A if an item does not apply. ▶

| Student/Spouse | |
|---|------------------------|
| <i>This relates to the Student Financial Information Section on the FAFSA, Question 44. To avoid a discrepancy, make sure amounts on FAFSA and this form match.</i> | |
| Sources of untaxed income | Total received in 2018 |
| Child support received | \$ |
| Amounts reported on W-2 boxes 12a-12d; codes D,E,F,G,H & S | \$ |
| Other: | \$ |

| Parent | |
|--|------------------------|
| <i>This relates to Parent Financial Information Section on the FAFSA, Question 92. To avoid a discrepancy, make sure amounts on FAFSA and this form match.</i> | |
| Sources of untaxed income | Total received in 2018 |
| Child support received | \$ |
| Amounts reported on W-2 boxes 12a-12d; codes D,E,F,G,H & S | \$ |
| Other: | \$ |

> Verification of high school completion - I have: (check applicable box)

- received a diploma from _____ (name of high school or academy) on _____ (date).
- completed a GED test, High School Equivalency Test(HISET), Test Assessing Secondary Completion(TASC), or other State-authorized exam.
- completed a home school program.
- have completed secondary education in a foreign country.
- have successfully completed at least a two-year program that is acceptable for full credit toward a bachelor degree.

REQUIRED SIGNATURE(S)

STUDENT _____

DATE _____

PARENT OF DEPENDENT STUDENT _____

DATE _____

Mail to: Andrews University
 Office of Student Financial Services
 4150 Administration Drive
 Berrien Springs, MI 49104-0750

Fax to: 269.471.3228
 Phone: 269.471.3334
 Web: www.andrews.edu/sfs
 Email: sfs@andrews.edu