



NAME \_\_\_\_\_  
 ID/ LAST 4 DIGITS OF SSN \_\_\_\_\_

**2021-2022 V1-VERIFICATION SHEET (2/2)**

**SECTION 2-TAX INFORMATION**

Your application requires IRS tax data. We recommend that you use the **IRS Data Retrieval Tool (IRS DRT)** on the FAFSA to link directly to the IRS database. To address security concerns, the tax return information you transfer from the IRS will no longer be displayed on [www.studentaid.gov](http://www.studentaid.gov) or the IRS DRT web page. Instead you will see "Transferred from the IRS" in the appropriate fields on [www.studentaid.gov](http://www.studentaid.gov). If you and/or your custodial parent(s) or spouse filed a tax return but were not presented with the option to link directly to the IRS database, you must provide a signed copy of the 2019 income tax return (Form 1040) for you and your custodial parent(s) or spouse. You may also try to download a free Tax Return Transcript online at <http://www.irs.gov/individuals/get-transcript> or call 1-800-908-9946 and request a copy to be mailed. **You may also need to submit copies of all W-2s and/or 1099 forms for 2019.**

**Foreign, US territory, or commonwealth residents:** Please submit a copy of your 2019 tax transcript. If no taxes were filed, we can accept a Wage & Tax Statement or its equivalent from each employer indicating total income earned and taxes paid during January – December 2019.

> Check the option below that applies to you (the student) & your parent/spouse: **ONLY ONE PER STUDENT & PARENT/SPOUSE**

	<u>Student</u>	<u>Parent/Spouse</u>
Have or will complete IRS Data Retrieval (data was not altered).	<input type="checkbox"/>	<input type="checkbox"/>
Not eligible for IRS Data Retrieval. Will submit 2019 Tax Return Transcript(s).	<input type="checkbox"/>	<input type="checkbox"/>
Did work in 2019, but did not file taxes. I am not required to file a 2019 federal tax return.	<input type="checkbox"/>	<input type="checkbox"/>
Did NOT work in 2019, did not file taxes. I am not required to file a 2019 federal tax return.	<input type="checkbox"/>	<input type="checkbox"/>
Did NOT file taxes, but had income in 2019 not reported on a W2. Submit 1099 and/or a signed statement of income.	<input type="checkbox"/>	<input type="checkbox"/>

**SECTION 3-ADDITIONAL FINANCIAL INFORMATION**

> Did you receive any funds in 2019 that was untaxed income?

Please list below. Do not leave any lines blank. ◀ Enter Ø or N/A if an item does not apply. ▶

<b>Student/Spouse</b>	
<i>This relates to the Student Financial Information Section on the FAFSA, Question 44. To avoid a discrepancy, make sure amounts on FAFSA and this form match.</i>	
Sources of Untaxed Income	Total received in 2019
Child support received	\$
Amounts reported on W-2 Boxes 12a-12d, codes D,E,F,G,H & S:	\$
Other:	\$

<b>Parent</b>	
<i>This relates to Parent Financial Information Section on the FAFSA, Question 92. To avoid a discrepancy, make sure amounts on FAFSA and this form match.</i>	
Sources of Untaxed Income	Total received in 2019
Child support received	\$
Amounts reported on W-2 Boxes 12a-12d, codes D,E,F,G,H & S:	\$
Other:	\$

**REQUIRED SIGNATURE(S)**

STUDENT \_\_\_\_\_

DATE \_\_\_\_\_

PARENT OF DEPENDENT STUDENT \_\_\_\_\_

DATE \_\_\_\_\_



**Log in to Financial Aid Self-Service Banner from [andrews.edu/sfs](http://andrews.edu/sfs) to monitor & satisfy any additional requirements until your award is complete.**

Mail to: Andrews University  
**Office of Student Financial Services**  
 4150 Administration Drive  
 Berrien Springs, MI 49104-0750

Fax to: 269-471.3228  
 Phone: 269.471.3334  
 Web: [www.andrews.edu/sfs](http://www.andrews.edu/sfs)  
 Email: [sfs@andrews.edu](mailto:sfs@andrews.edu)